

PACIFIC RIDGE EXPLORATION LTD.

11th Floor, 1111 Melville Street
Vancouver, British Columbia V6E 3V6
Telephone: (604) 687-4951

NOTICE OF 2024 ANNUAL GENERAL AND SPECIAL MEETING

TAKE NOTICE that the 2024 Annual General and Special Meeting of PACIFIC RIDGE EXPLORATION LTD. (hereinafter called the "Company") will be held at Suite 1100, 1111 Melville Street, Vancouver, British Columbia on:

Thursday, June 27, 2024

at the hour of 10:00 o'clock in the morning (Vancouver time) for the following purposes:

1. To receive the Company's financial statements for the financial year ended December 31, 2023 and the report of the auditor thereon;
2. To appoint an auditor for the ensuing year;
3. To determine the number of directors and to elect directors;
4. To consider and, if deemed advisable, pass an ordinary resolution approving the Company's 10% rolling Stock Option Plan as described in the Information Circular accompanying this Notice;
5. To consider and, if deemed advisable, to pass a special resolution approving the adoption of amended and restated articles of the Company as described in the Information Circular accompanying this Notice; and
6. To transact any other business that may properly come before the Meeting and any adjournment thereof.

An Information Circular and a form of Proxy accompany this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

Registered shareholders are entitled to vote at the Meeting in person or by proxy. Registered shareholders who will not be attending the Meeting, or any adjournment thereof, in person, are requested to read, complete, sign and return the form of Proxy accompanying this Notice in accordance with the instructions set out in the form of Proxy and in the Information Circular accompanying this Notice. Unregistered shareholders who received the form of Proxy accompanying this Notice through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

DATED at Vancouver, British Columbia, this 17th day of May, 2024.

BY ORDER OF THE BOARD OF DIRECTORS
OF PACIFIC RIDGE EXPLORATION LTD.

"BLAINE MONAGHAN"

Blaine Monaghan
President and Chief Executive Officer